

APP No.:

SYSTEMATIC TRANSFER PLAN/DIVIDEND TRANSFER PLAN – ENROLMENT FORM

Please read the instructions carefully, before filling up the application

(Please read the instructions before filling up the form) Use this form if you wish to withdraw your investment systematically.

1. DISTRIBUTOR / BROKER INFORMATION

Name & Broker Code / ARN	Sub Broker / Sub Agent Code
ARN-28947	

FOR OFFICE USE ONLY

Date and Time of Receipt	Bank / Register Serial No.

The Trustee, Reliance Mutual Fund,

I/We have read and understood the contents of the offer document & the instructions printed overleaf for the Systematic withdrawal Plan (RWP), I / We hereby apply for the same and agree to abide by the terms, conditions rules & regulations of the plan.

2. EXISTING UNIT HOLDER INFORMATION

FOLIO NO. _____

3. PARTICULARS OF APPLICANT

Name of First / Sole applicant Mr. Ms. M/s.

Name of Guardian Mr. Ms. M/s. (in case of First / Sole Applicant is a Minor) / Contact Person - Designation (in case of non-individual Investors)

Name of Second Applicant [Please tick (✓)] Mr. Ms.

Name of Third Applicant [Please tick (✓)] Mr. Ms.

SYSTEMATIC TRANSFER PLAN (STP)

Name of 'Transferor' Scheme/Plan/Option _____

Name of 'Transferee' Scheme/Plan/Option _____

(Please ✓ any one only)

Fixed Transfer STP

STP Frequency			
<input type="checkbox"/> Weekly	<input type="checkbox"/> Fortnightly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly
1 st , 8 th , 15 th & 22 nd of every month	1 st & 15 th of every month	_____ of every month	_____ of the starting month of every Quarter
Amount of Transfer per Instalment Rs. _____			

Capital Appreciation STP

STP Frequency	
<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly
1 st of every Month	1 st of the starting month of every Quarter
Amount of Transfer per Instalment Rs. _____	

Enrolment Period

From : _____ Month _____ Year

To : _____ Month _____ Year

DIVIDEND TRANSFER PLAN (DTP)

<p>I/We would like to transfer Dividend from:</p> <p>Scheme Name _____</p> <p>DIVIDEND PLAN - Option _____</p> <p>Folio No. of 'Transferor' Scheme _____</p>	<p>I/We would like to transfer Dividend to:</p> <p>Scheme Name _____</p> <p>Plan/Option _____</p> <p>Existing Folio No., if any in this scheme _____</p>
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First/Sole Unit holder / Guardian

Second Unit holder

Third Unit holder

Acknowledgement Receipt of STP/DTP Application Form (To be filled in by the Unit holder)

FOLIO NO. _____

APP No.:

Received from _____ STP/DTP application

Amount of Transfer per Instalment Rs. _____

From Scheme / Plan / Option _____

to Scheme / Plan / Option _____

Stamp of receiving branch

& Signature